



BUDGET WORKSHEET

INCOME	
Category	Monthly Budget Amount
Employment	
Other	
Total	

PERSONAL AND FAMILY EXPENSES	
Category	Monthly Budget Amount
Activities	
Bank Charges	
Books/Magazines/Music	
Business Expenses	
Cash	
Cell Phone/Telephone	
Charitable Donations	
Clothing	
Club Dues	
Dining	
Education	
Entertainment	
Gifts	
Groceries	
Healthcare-Dental	
Healthcare-Medical	
Healthcare-Prescription	
Healthcare-Vision	
Hobbies	
Household Items	
Laundry/Dry Cleaning	
Personal Care	
Pet Care	
Recreation	
Self-Improvement	
Vacation/Travel	
Other	
Total	

LOAN PAYMENT/CREDIT CARD DEBT	
Category	Monthly Budget Amount
Credit Card Debt Payment	
Personal Loan Payment	
Student Loan Payment	
Total	

HOUSING EXPENSES	
Category	Monthly Budget Amount
Rent/Mortgage	
Renters/Home	
Association Fees	
Electricity	
Gas/Oil	
Trash Pickup	
Water/Sewer	
Cable Satellite TV	
Maintenance	
Other	
Total	

VEHICLE/TRANSPORTATION EXPENSES	
Category	Monthly Budget Amount
Loan Payment	
Car Insurance	
Tags	
Fuel	
Repairs/Maintenance	
Parking/Tolls	
Public Transportation	
Other	
Total	

TAXES	
Category	Monthly Budget Amount
Federal/State Tax	
Property Tax	
Total	

BALANCE		
TOTALS	INCOME	EXPENSES
TOTAL INCOME		
Total Personal/Family Expenses		
Total Debt Expenses		
Total Housing Expenses		
Total Tax Expenses		
Total Vehicle Expenses		
TOTAL EXPENSES		
TOTAL REMAINING		
TOTAL TO INVEST		