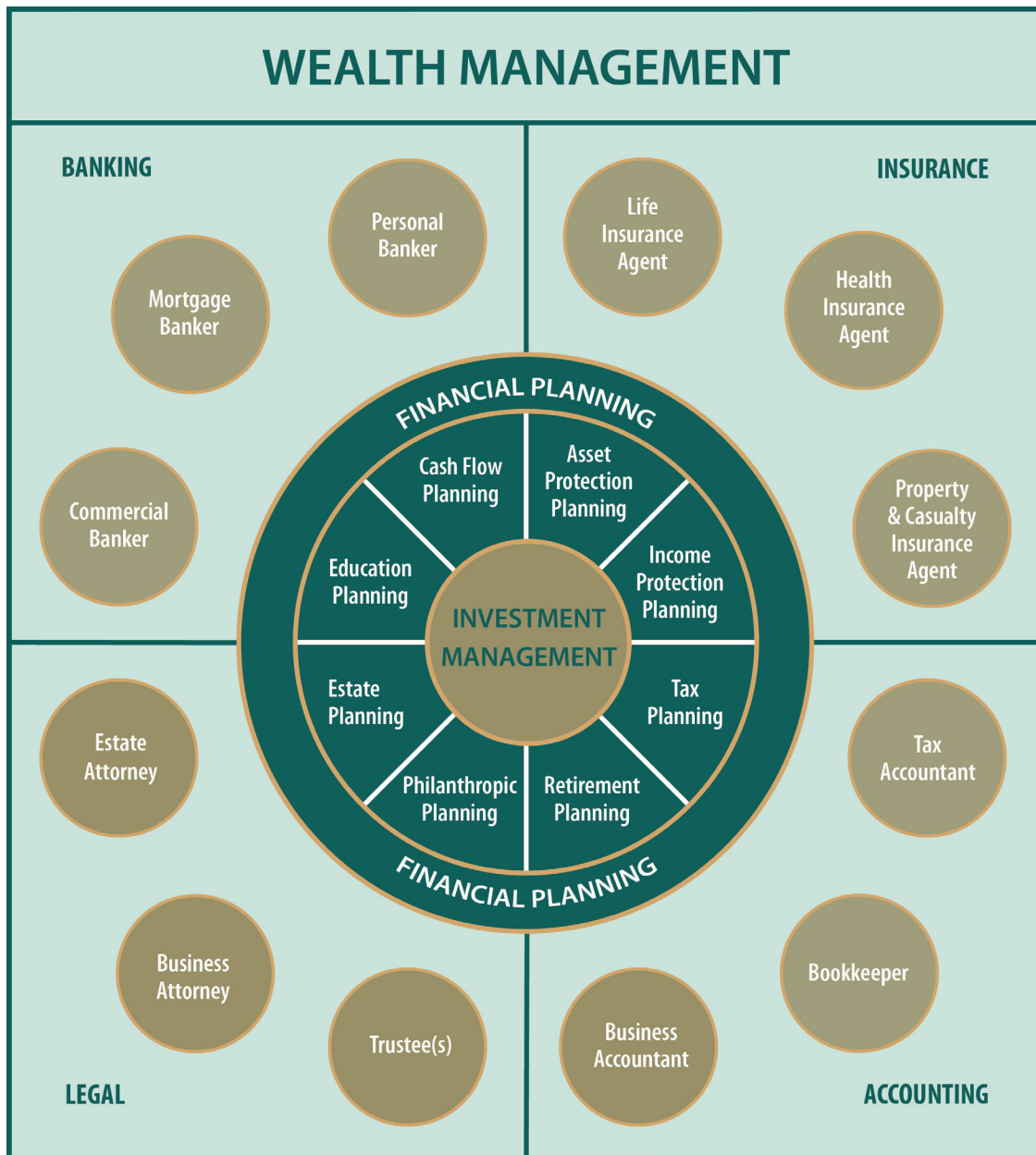


Wealth Management is a financial advisory service for individual investors that provides investment management, comprehensive financial planning and the coordination of financial planning activities with your other professional advisors. The continuous discretionary management of your investment portfolio is a core service that supports all of the other components of your comprehensive financial plan. A Wealth Manager (typically trained as a Certified Financial Planner) is the professional advisor responsible for developing, managing and monitoring all of the various aspects of your comprehensive financial plan. The Wealth Manager considers your income and expenses and all aspects of your personal financial statement (including both assets and liabilities) in the management of your personal wealth.



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