Fiduciary Oath



Our firm is proud to commit to the following five fiduciary principles:



We will always put your best interests first.

2

We will act with **prudence**—using the skill, care, diligence and good judgment of a professional.

3

We will provide **full** disclosure of all important facts.

4

We will avoid conflicts of interest and strive to provide **unbiased** advice.

5

We will manage any unavoidable conflicts in your favor.

David J. Bromelkamp, AIF

Chief Executive Officer

Eric J. Hutchens, CFA, CFP, AIF President & Chief Investment Officer Saul R. Baumann, CFP, AIF

Wealth Advisor & Financial Planning Specialist

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